



Filing ID #10026752

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Dwight Evans
Status: Member
State/District: PA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 05/14/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|---|-------|-------------------------|----------------|---|
| 1602 E CARDEZA ST [RP] | | \$100,001 - \$250,000 | None | <input type="checkbox"/> |
| LOCATION: Philadelphia, PA, US | | | | |
| COMMONWEALTH OF PA PENSION [PE] | | \$500,001 - \$1,000,000 | Tax-Deferred | <input type="checkbox"/> |
| | | | | |
| PROEQUITIES ⇒ Alibaba Group Holding Limited American Depository Shares each representing one Ordinary share (BABA) [ST] | | \$1,001 - \$15,000 | None | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | \$15,001 - \$50,000 | None | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Amazon.com, Inc. (AMZN) [ST] | | \$15,001 - \$50,000 | Capital Gains | \$15,001 - \$50,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ AMERICAN BEACON BRIDGEWAY [MF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ American Water Works Company, Inc. (AWK) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|---|-------|---------------------|----------------|--|
| PROEQUITIES ⇒ Apple Inc. (AAPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ BARCLAYS BK PLC IPATH BLOOMBERG [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] | | \$1,001 - \$15,000 | None | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ CENTERSTONE INVESTORS [MF] | | None | Capital Gains | \$1,001 - \$2,500 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ DELAWARE DIVERSIFIED INCOME [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ DELAWARE SMALL-CAP VALUE [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ DREYFUS [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 <input type="checkbox"/> |
| PROEQUITIES ⇒ ETHEO CLIMATE LEADERSHIP [MF] | | None | Capital Gains | \$1,001 - \$2,500 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ FIRST TR CHINDIA ETF [EF] | | \$1,001 - \$15,000 | Dividends | <input type="checkbox"/> |
| PROEQUITIES ⇒ FRANKLIN INCOME FUND [MF] | | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ GOLDMAN SACHS EMERGING MARKETS [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST] | | None | Capital Gains | \$5,001 - \$15,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Hannon Armstrong Sustainable Infrastructure Capital, Inc. (HASI) [ST] | | None | Capital Gains | \$201 - \$1,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ HENNESSY GAS UTILITY [MF] | | None | Capital Gains | \$201 - \$1,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ | | \$15,001 - \$50,000 | Dividends | \$201 - <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|--|-------|--------------------|----------------|---|
| Huntington Ingalls Industries, Inc. (HII) [ST] | | | | \$1,000 |
| PROEQUITIES ⇒ Intel Corporation (INTC) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ INVESCO BLDRS INDEX FDS [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input type="checkbox"/> |
| PROEQUITIES ⇒ ISHARES INC EMERGING MARKETS [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ ISHARES TR 1-3 YR TREAS [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ ISHARES TR CORE INTL [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ ISHARES TR CORE S&P SMALL-CAP [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ ISHARES TR CORE U S AGGREGATE [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ ISHARES TR SHORT-TERM CORP [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ JP Morgan Chase & Co. (JPM) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input type="checkbox"/> |
| PROEQUITIES ⇒ JPMORGAN MID-CAP GROWTH [MF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Kinder Morgan, Inc. (KMI) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 <input type="checkbox"/> |
| PROEQUITIES ⇒ MFS INTERNATIONAL VALUE FUND [MF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Microsoft Corporation (MSFT) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ NextEra Energy, Inc. (NEE) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|---|--|---------------------|----------------|---|
| PROEQUITIES ⇒ ONEOK, Inc. (OKE) [ST] | | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 <input type="checkbox"/> |
| PROEQUITIES ⇒ OPPENHEIMER DEVELOPING MARKETS [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Pfizer, Inc. (PFE) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ REAVES UTILS ETF [MF] | | None | Capital Gains | \$1,001 - \$2,500 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ RESOURCE REAL ESTATE DIVERSIFIED [MF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A) [ST] | Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A) [ST] | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ SPDR INDEX SHS FDS DOW JONES GLOBAL [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ SPDR SER TR BLOOMBERG [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Targa Resources Partners LP Common Units Representing Limited Partnership Interests (NGLS) [ST] | Targa Resources Partners LP Common Units Representing Limited Partnership Interests (NGLS) [ST] | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 <input type="checkbox"/> |
| PROEQUITIES ⇒ TEMPLETON GLOBAL BOND FUND [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Thermo Fisher Scientific Inc (TMO) [ST] | Thermo Fisher Scientific Inc (TMO) [ST] | \$15,001 - \$50,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Transdigm Group Incorporated Transdigm Group Inc. (TDG) [ST] | Transdigm Group Incorporated Transdigm Group Inc. (TDG) [ST] | \$15,001 - \$50,000 | Dividends | \$1 - \$200 <input type="checkbox"/> |
| PROEQUITIES ⇒ VANGUARD INDEX FDS MID-CAP [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ VANGUARD INDEX FDS REAL ESTATE [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|---|-------|--------------------|----------------|---|
| PROEQUITIES ⇒ VANGUARD INTL EQUITY INDEX [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ VANGUARD TAX-MANAGED INTL [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ VANGUARD WORLD FD [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ WELLS FARGO SHORT-TERM BOND [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 <input checked="" type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|---------------------|-------------------------------------|
| PROEQUITIES ⇒ Alibaba Group Holding Limited American Depository Shares each representing one Ordinary share (BABA) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | 08/17/2018 | P | \$15,001 - \$50,000 | |
| PROEQUITIES ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | 08/20/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Amazon.com, Inc. (AMZN) [ST] | | 08/17/2018 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ AMERICAN BEACON BRIDGEWAY [MF] | | 08/17/2018 | P | \$15,001 - \$50,000 | |
| PROEQUITIES ⇒ American Water Works Company, Inc. (AWK) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ AmTrust Financial Services, Inc. Depository Shares Representing 1/40th Preferred Series C (AFSCP) [ST] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ Apple Inc. (AAPL) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------------|---------------------|-------------------------------------|
| PROEQUITIES ⇒ BARCLAYS BK PLC IPATH BLOOMBERG [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ CENTERSTONE INVESTORS [MF] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Colony Capital, Inc. (CLNY) [ST] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ DELAWARE DIVERSIFIED INCOME [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ DELAWARE SMALL CAP [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ ETHO CLIMATE LEADERSHIP US ETF [MF] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ FRANKLIN INCOME FUND [OT] | | 04/10/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: US DESCRIPTION: MUTUAL FUNDS | | | | | |
| PROEQUITIES ⇒ FRANKLIN INCOME FUND [MF] | | 08/17/2018 | S (partial) | \$15,001 - \$50,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ GOLDMAN SACHS EMERGING MARKETS [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ Hannon Armstrong Sustainable Infrastructure Capital, Inc. (HASI) [ST] | | 08/17/2018 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ HENNESSY GAS UTILITY [MF] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ | | 08/17/2018 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|--------------------|--------------------------|
| Intel Corporation (INTC) [ST] | | | | | |
| PROEQUITIES ⇒ ISHARES 1-3 YEAR TREASURY BOND [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ ISHARES CORE INTERNATIONAL AGGT [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ ISHARES CORE S&P SMALL CAP [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ ISHARES CORE US AGGREGATE [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ ISHARES EMERGING MARKETS [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ ISHARES TR SH TR CRPORT [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ JP Morgan Chase & Co. (JPM) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ JPMORGAN MID CAP GROWTH [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Macquarie Infrastructure Corporation (MIC) [ST] | | 08/17/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ MADISON COVERED CALL & EQUITY [MF] | | 08/17/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ MFS INTERNATIONAL VALUE [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Microsoft Corporation (MSFT) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ NextEra Energy, Inc. (NEE) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Nokia Oy Corp Ab A Shs Ordinary Shares (NOKBF) [ST] | | 08/17/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|---------------------|-------------------------------------|
| PROEQUITIES ⇒ NUVEEN REAL ASSET INCOME [MF] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ OPPENHEIMER DEVELOPING MARKETS [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ Orchids Paper Products Company (TIS) [ST] | | 08/17/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ Pfizer, Inc. (PFE) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ REAVES UTILS ETF [MF] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| PROEQUITIES ⇒ RESOURCE REAL ESTATE DIVERSIFIED [MF] | | 08/21/2018 | P | \$15,001 - \$50,000 | |
| PROEQUITIES ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ SPDR BLOOMBERG BARCLAYS [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ SPDR DOW JONES GLOBAL [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ TEMPLETON GLOBAL BOND [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ THE OSTERWEIS STRATEGIC INCOME FUND [OT] | | 04/10/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: US | | | | | |
| DESCRIPTION: MUTUAL FUND | | | | | |
| PROEQUITIES ⇒ Thermo Fisher Scientific Inc (TMO) [ST] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ TravelCenters of America LLC 8.25% Senior Notes due 2028 (TANN) [ST] | | 08/17/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| PROEQUITIES ⇒ | | 08/17/2018 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|--------------------|---------------------|
| VANGUARD FTSE DEVELOPING MARKETS [EF] | | | | | |
| PROEQUITIES ⇒ VANGUARD FTSE EMERGING MARKETS [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ VANGUARD MEGA CAP ETF [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ VANGUARD MID-CAP ETF [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ VANGUARD REIT ETF [EF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |
| PROEQUITIES ⇒ WELLS FARGO SHORT-TERM BOND [MF] | | 08/17/2018 | P | \$1,001 - \$15,000 | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---------------------------|---------------------|-------------|
| COMMONWEALTH OF PA | PENSION | \$92,141.40 |
| LINCOLN NATIONAL LIFE INS | INSURANCE CONTRACTS | \$1,398.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-----------------------------------|----------|---------------|----------|-----------------------|
| PA STATE EMPLOYEES CREDIT UNION | | 09/13/2013 | MORTGAGE | \$15,001 - \$50,000 |
| NATIONSTAR MORTGAGE dba MR COOPER | | 09/29/2017 | MORTGAGE | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|-------------------------------------|--|
| January 2019 | Commonwealth of PA and Dwight Evans | Participation in an employee health care benefits from the Commonwealth of Pennsylvania. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Source | Trip Details | | | | Inclusions | | |
|--|--------------|------------|--|------------------|-------------------------------------|-------------------------------------|--------------------------|
| | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| CONGRESSIONAL BLACK CAUCUS POLITICAL EDUCATION & LEADERSHIP | 08/9/2018 | 08/11/2018 | PHILADELPHIA - TUNICA, MS - PHILADELPHIA, PA | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- PROEQUITIES

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dwight Evans , 05/14/2019